



REPUBLIC OF BULGARIA
Ministry of Economy, Energy and Tourism

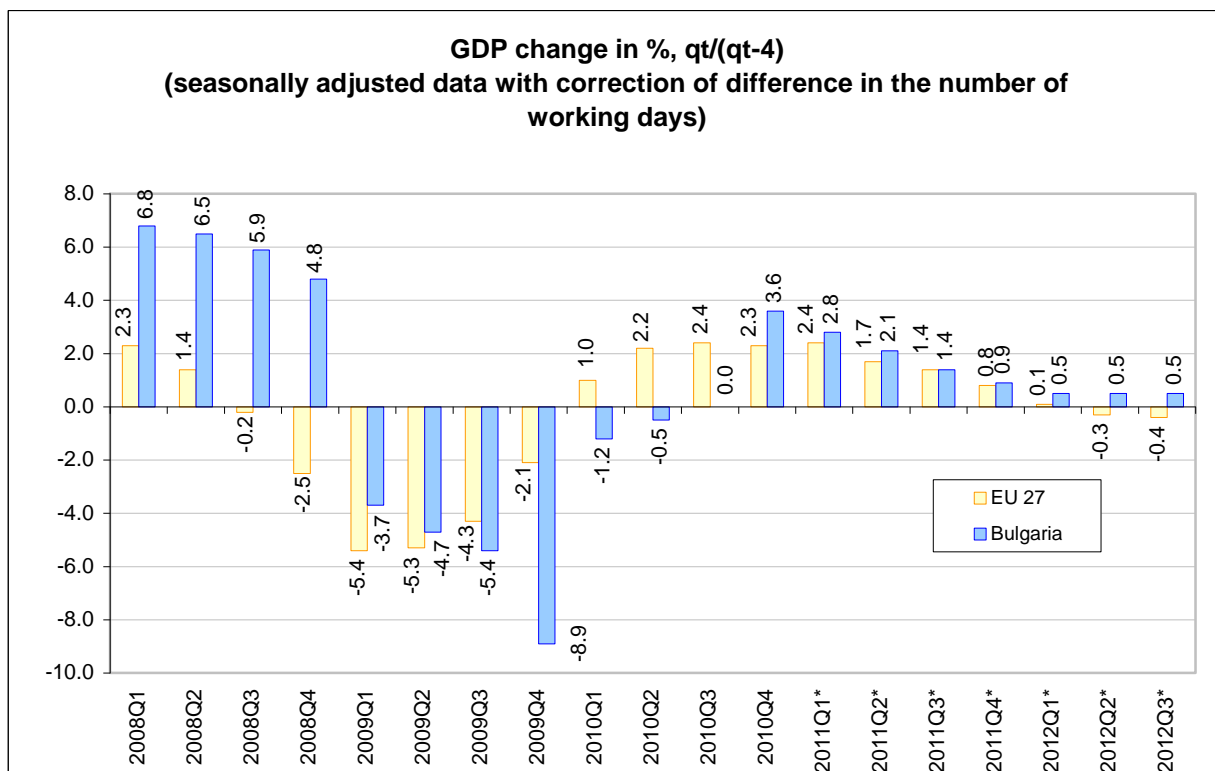
*Sofia, 8, Slavyanska Str.
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Macro
Bulletin

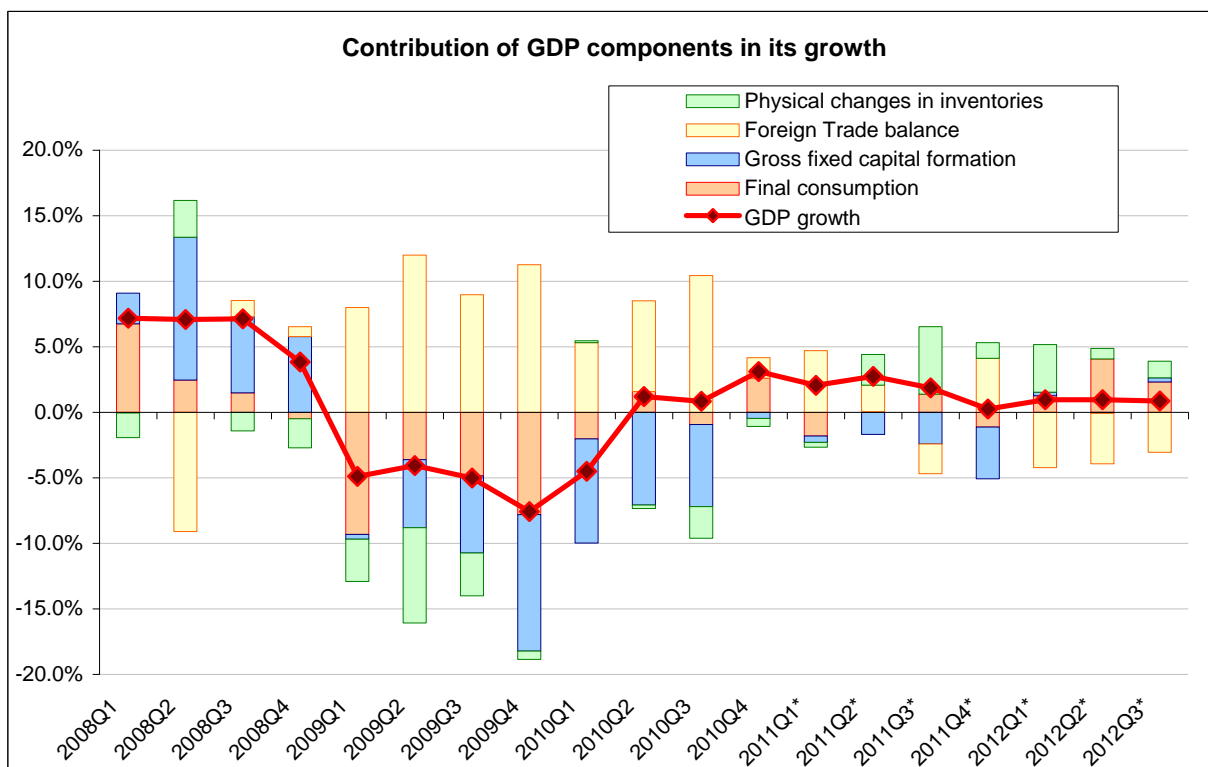
**MAIN
MACROECONOMIC
INDICATORS**

January 2013



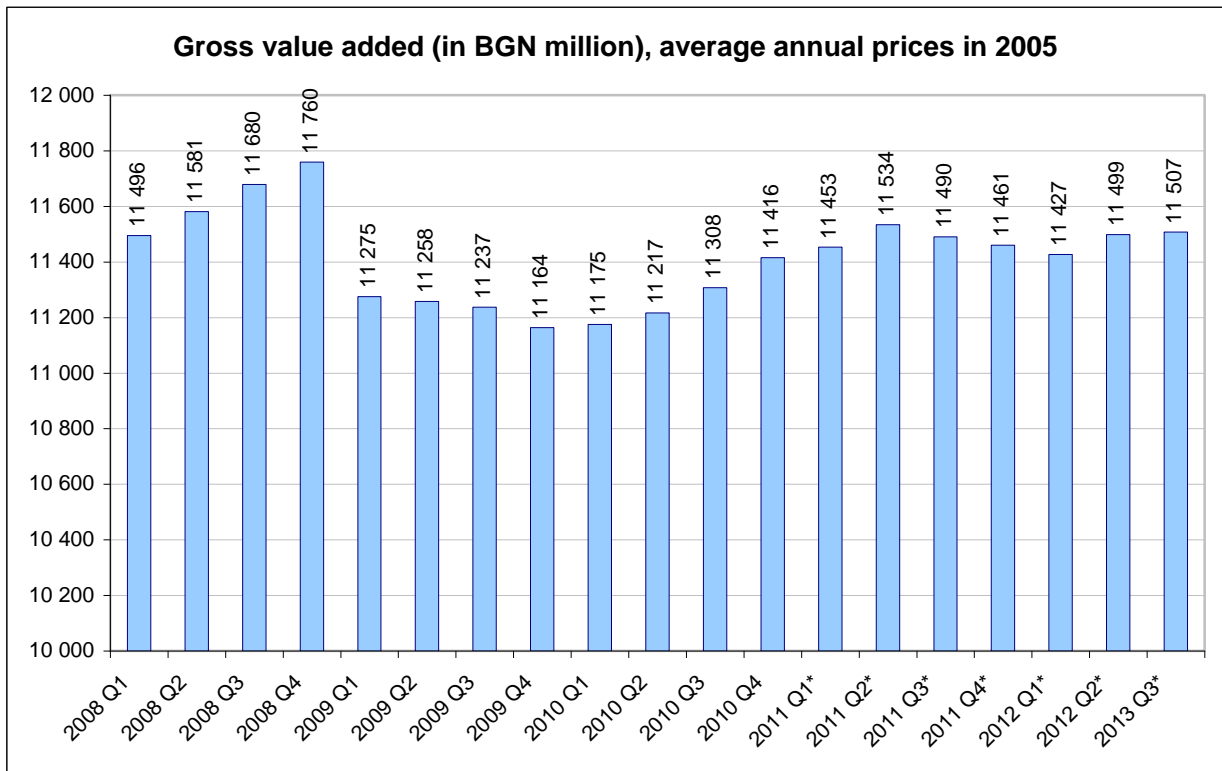
By NSI preliminary data in the third quarter of 2012, GDP of Bulgaria has increased by 0.5% compared to the corresponding quarter of the previous year.

Source: Eurostat, NSI (*preliminary data)



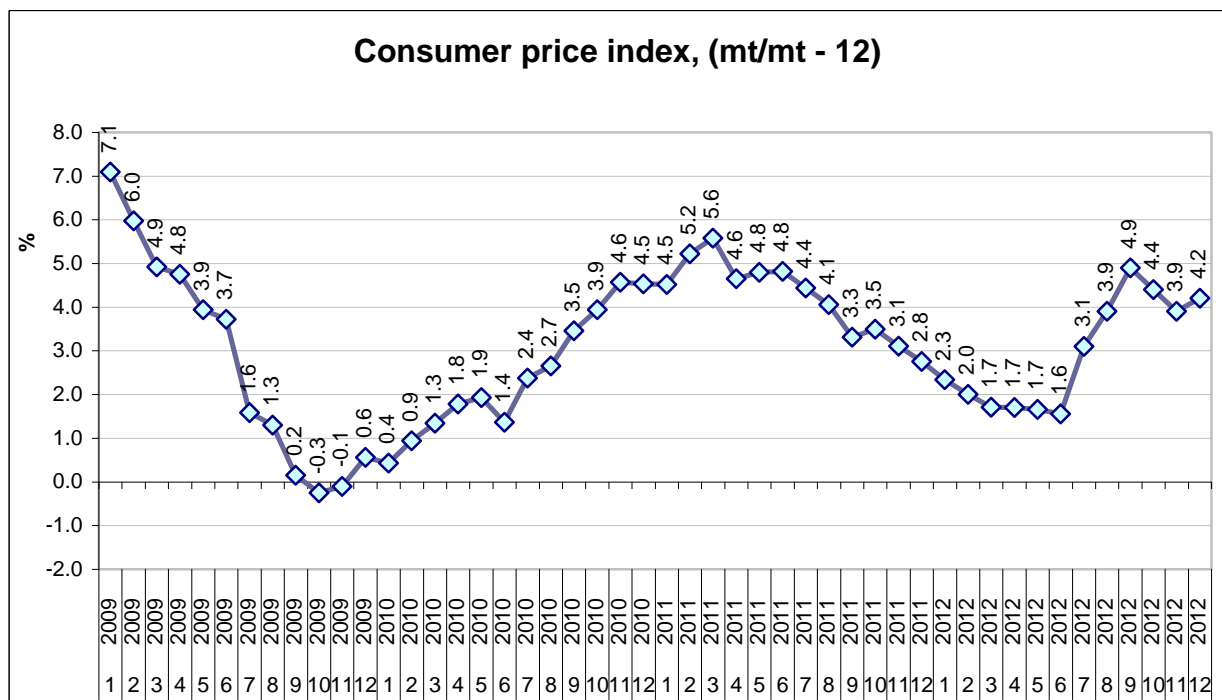
In 2009 there is an increase of the role of foreign trade in GDP change, as of the end of 2010 it decreases.

Source: NSI



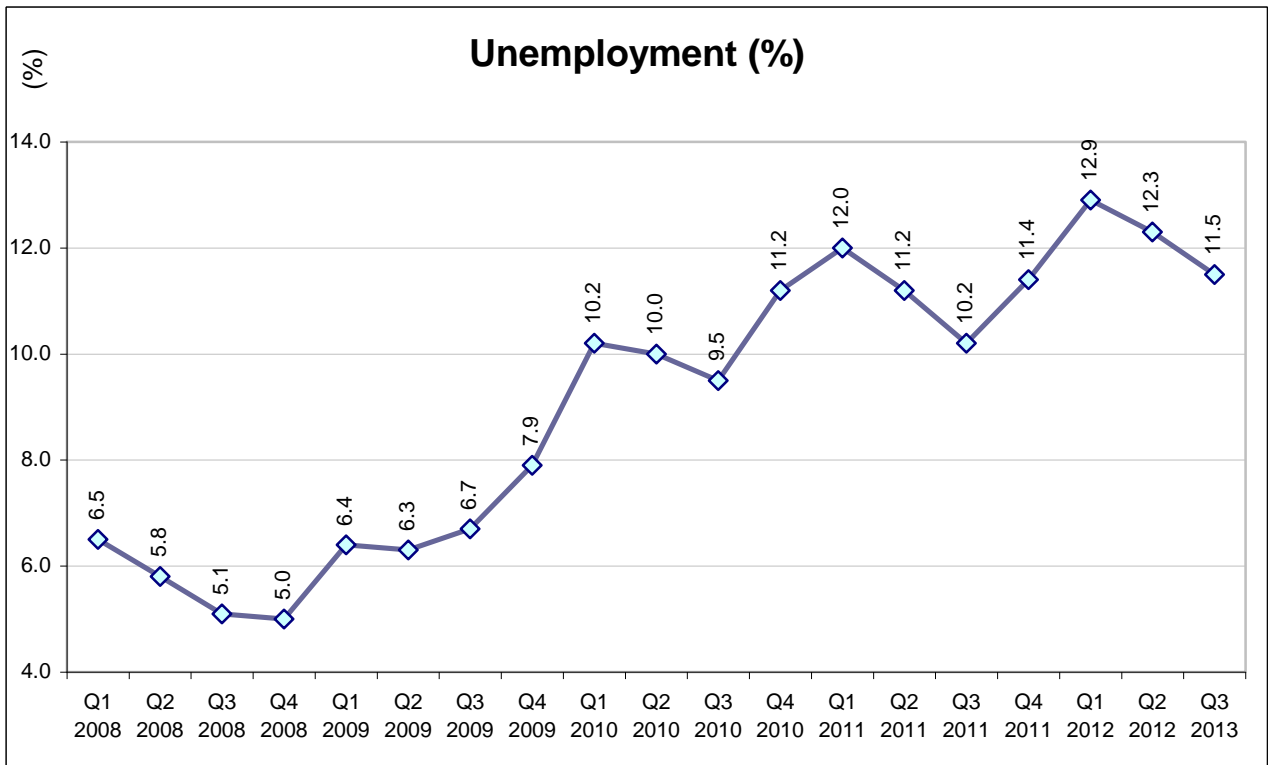
By preliminary data of NSI in the third quarter of 2012 gross value added is BGN 11 507 million.

Source: NSI (*preliminary data)



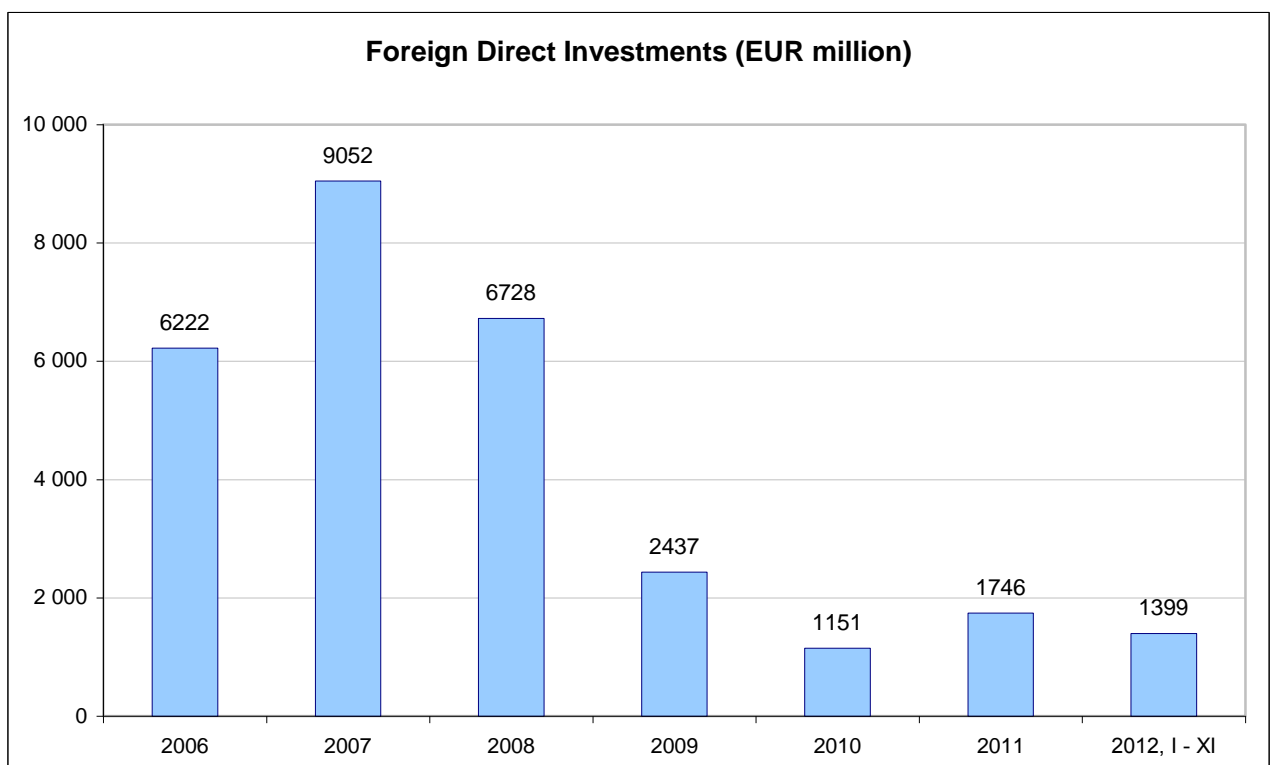
In December 2012 the consumer price index was 4.2% higher than the same month of the preceding year.

Source: NSI



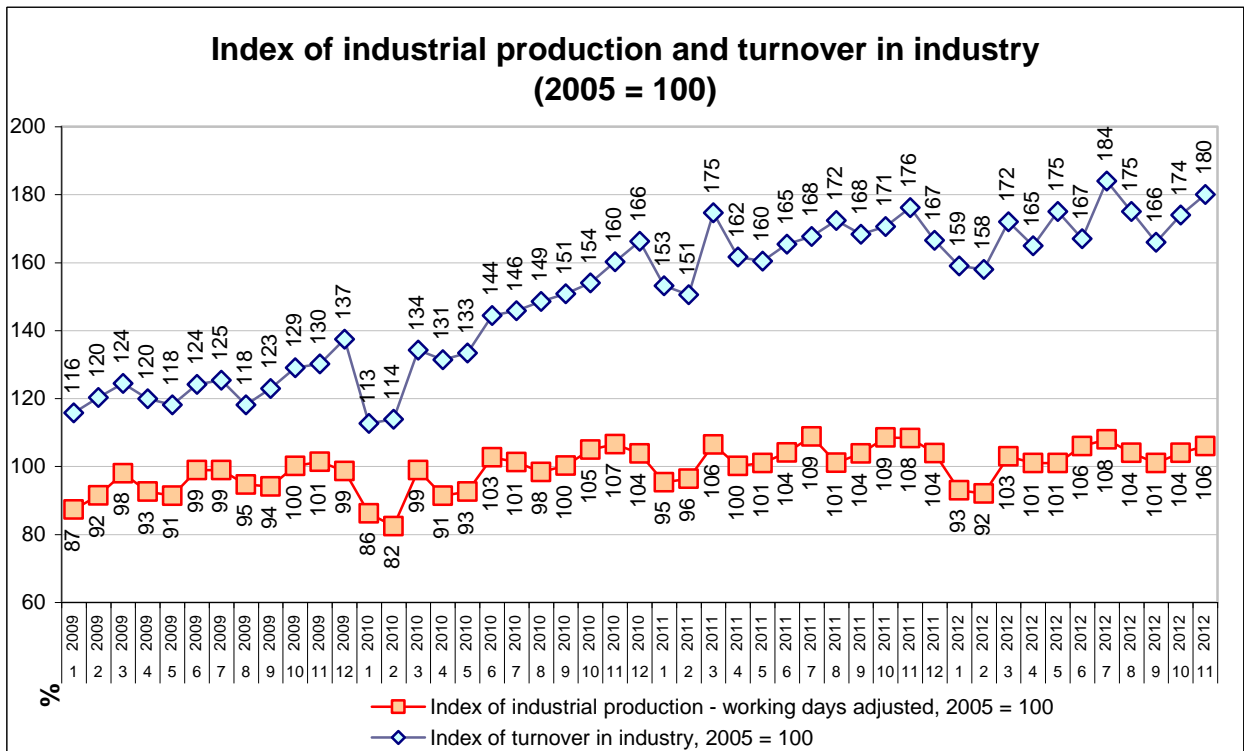
The unemployment rate in the third quarter of 2012 amounted to 11.5%

Source: NSI



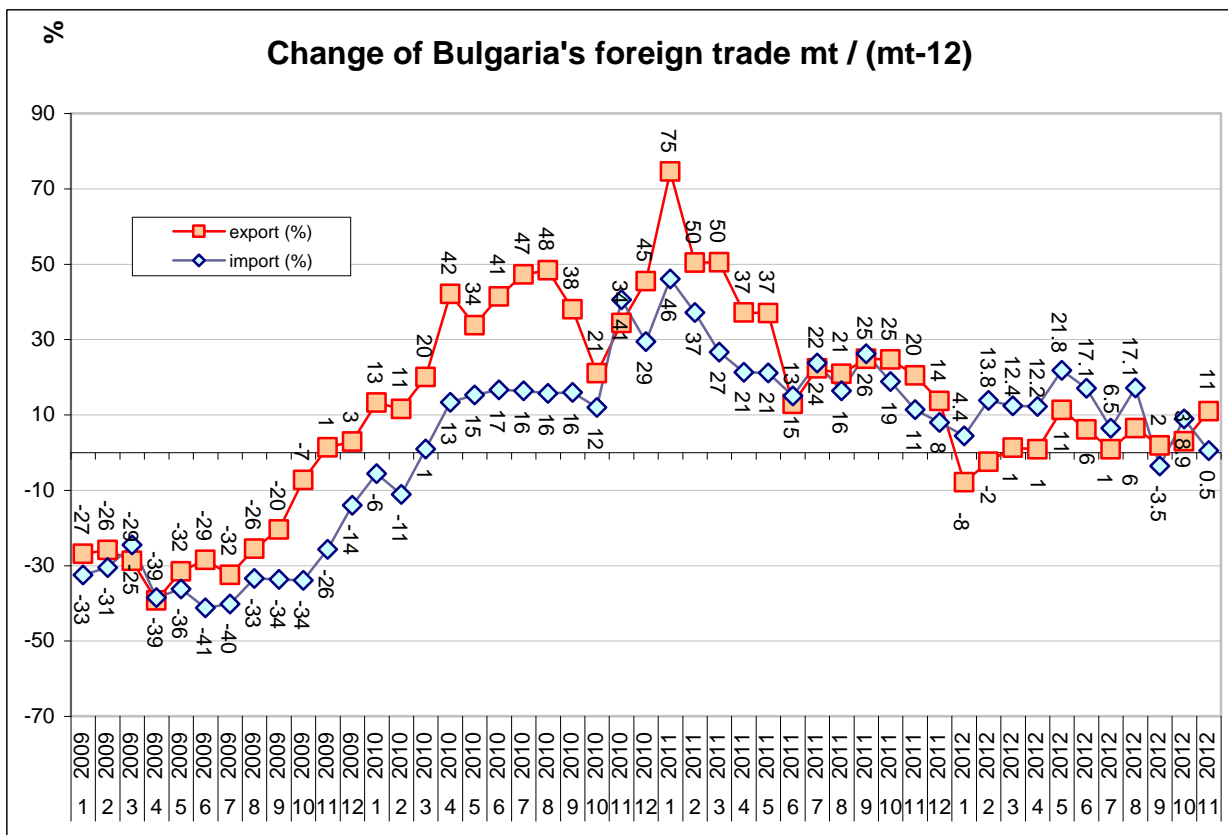
According to the Bulgarian National Bank, in the period January-November 2012 the country received EUR 1399.7 million FDI.

Source: BNB



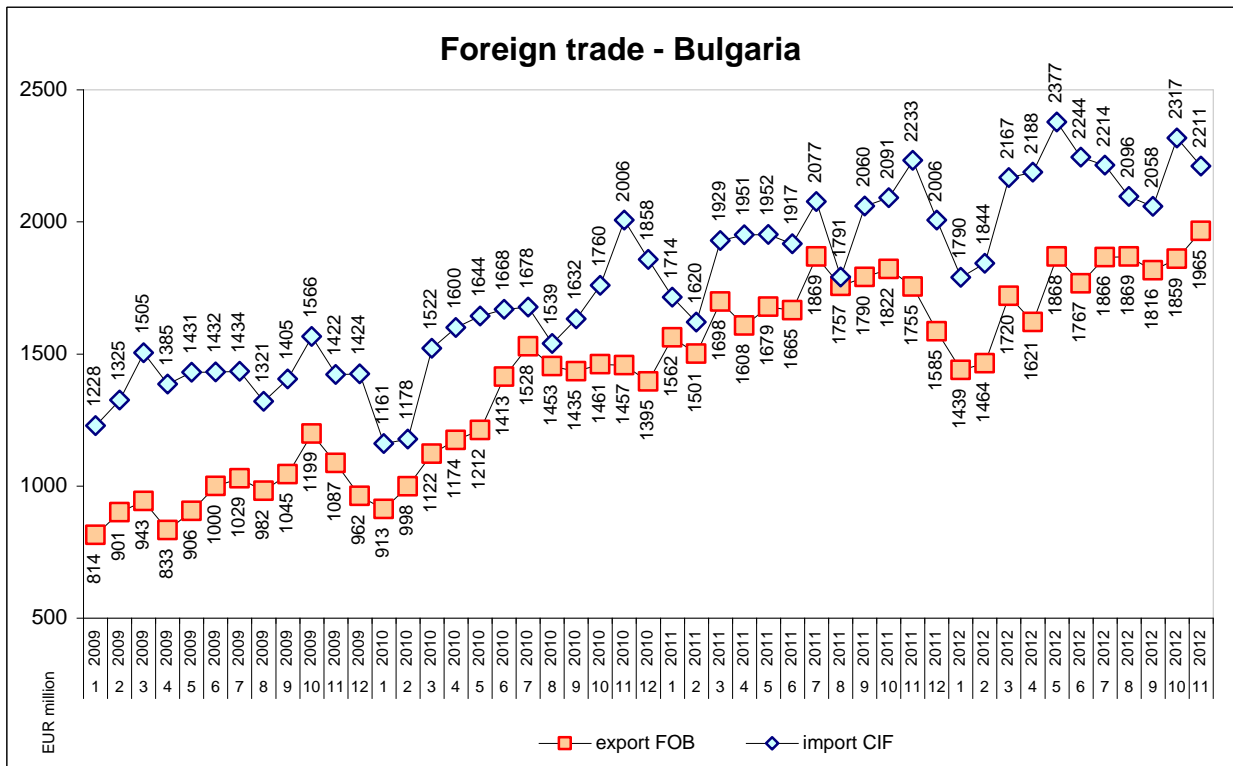
In November 2012 the industrial production index is 106% (at base on 2005), while the index of industry turnover reached 180% (at base 2005).

Source: NSI



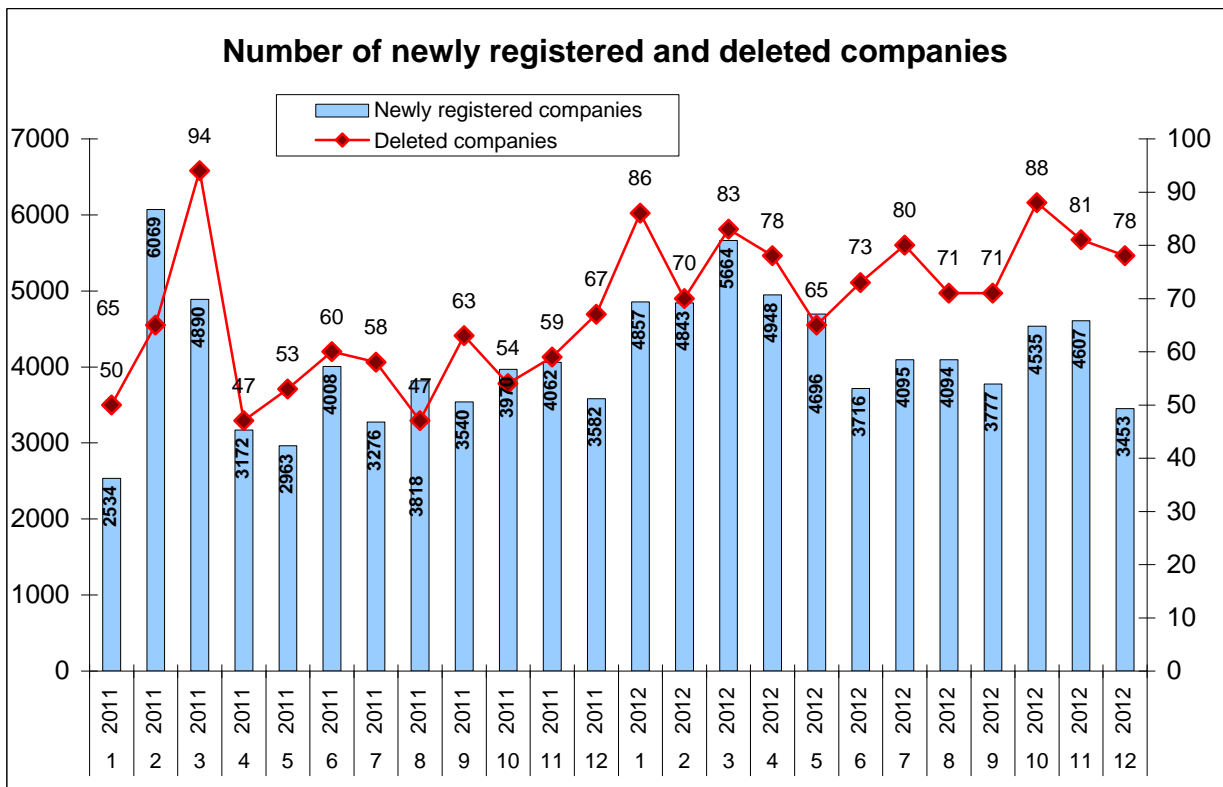
In November 2012 exports increased by 11.0%, while imports by 0.5% on year-on-year basis.

Source: NSI



In November 2012 the exports amounted EUR 1.97 billion, while imports EUR 2.21 billion.

Source: NSI



In December 2012 3453 new companies were registered, and 78 were deleted.

Source: Registry Agency

Main macroeconomic indicators

	Measurement unit	2009	2010	2011	2012	
Real sector						
Gross domestic product						
Gross domestic product	(million BGN)	68 322	70 511	75 265	I-IX	56 445
Gross domestic product	%, YoY	-5.5	0.4	1.7	VI-IX	0.6
Final consumption	(million BGN)	54 293	55 709	57 392	I-IX	44 028
Gross capital formation	(million BGN)	20 063	16 138	17 364	I-IX	13 434
Exports of goods and services	(million BGN)	32 458	40 481	50 061	I-IX	39 488
Imports of goods and services	(million BGN)	38 493	41 817	49 552	I-IX	40 505
Consumer price index						
period over period change	%	0.6	4.5	2.8	I – XII	4.2
average annual change	%	2.8	2.4	4.2	I – XII	3.0
Unemployment						
At the end of the period (BNB data)	%	9.1	9.2	10.4	XI	11.3
Industry						
Industrial production index at the end of the period	% (2005 = 100)	99	104	104	XI	106
Industrial turnover index at the end of the period	% (2005 = 100)	137	166	167	XI	180
External sector						
Balance of Payments						
Current account	(million EUR)	-3 116.2	-533.1	103.5	XI	50.4
Trade balance	(million EUR)	-4 173.9	-2 763.7	-2 156.1	I – XI	-3 250.1
Exports, FOB	(million EUR)	11 699.2	15 561.2	20 264.3	I – XI	19 255.6
Imports, FOB	(million EUR)	15 873.1	18 324.8	22 420.4	I – XI	22 505.7
Foreign direct investment	(million EUR)	2 436.9	1 151.2	1 746.3	I – XI	1 399.4
Current account	% of GDP	-8.9	-1.5	0.3	X	0.1
Trade balance	% of GDP	-11.9	-7.7	-5.6	I – XI	-8.2
Foreign direct investment	% of GDP	7.0	3.2	4.5	I – XI	3.5
Public finance						
Budget						
Cash deficit(-) / surplus(+)	(million BGN)	-626.1	-2 822.8	-1 487.4	XI	-105.3
Cash deficit(-) / surplus(+)	% of GDP	-0.9	-4.0	-2.0	XI	-0.1
Government and government guaranteed debt						
Government and government guaranteed debt	(million BGN)	10 640.9	11 778.2	12 826.3	XI	14 809.3
Government and government guaranteed debt	% of GDP	15.6	16.7	17.0	XI	19.2

Source: BNB, NSI

29.01.2013
Business environment and SME policy Directorate