



REPUBLIC OF BULGARIA
Ministry of Economy, Energy and Tourism

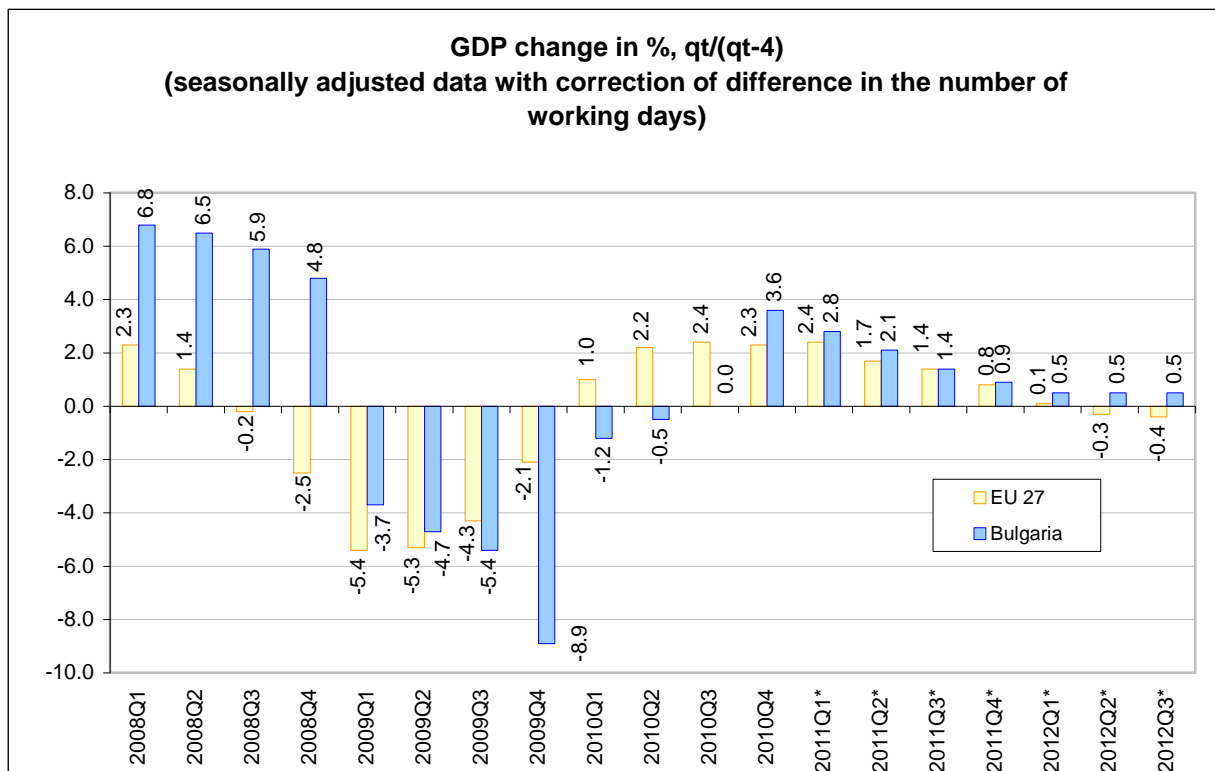
*Sofia, 8, Slavyanska Str.
www.mee.government.bg*

Macro **Bulletin**

A red line graph with an upward-pointing arrow, symbolizing economic growth.

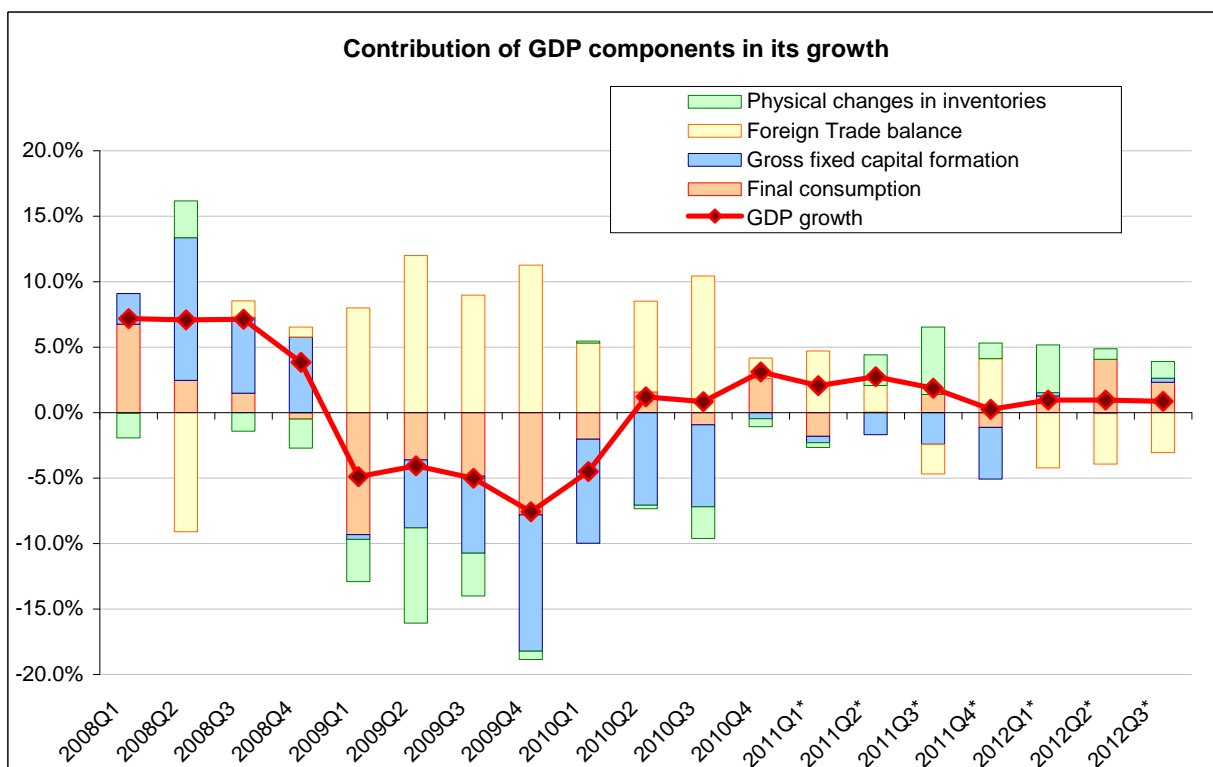
**MAIN
MACROECONOMIC
INDICATORS**

December 2012



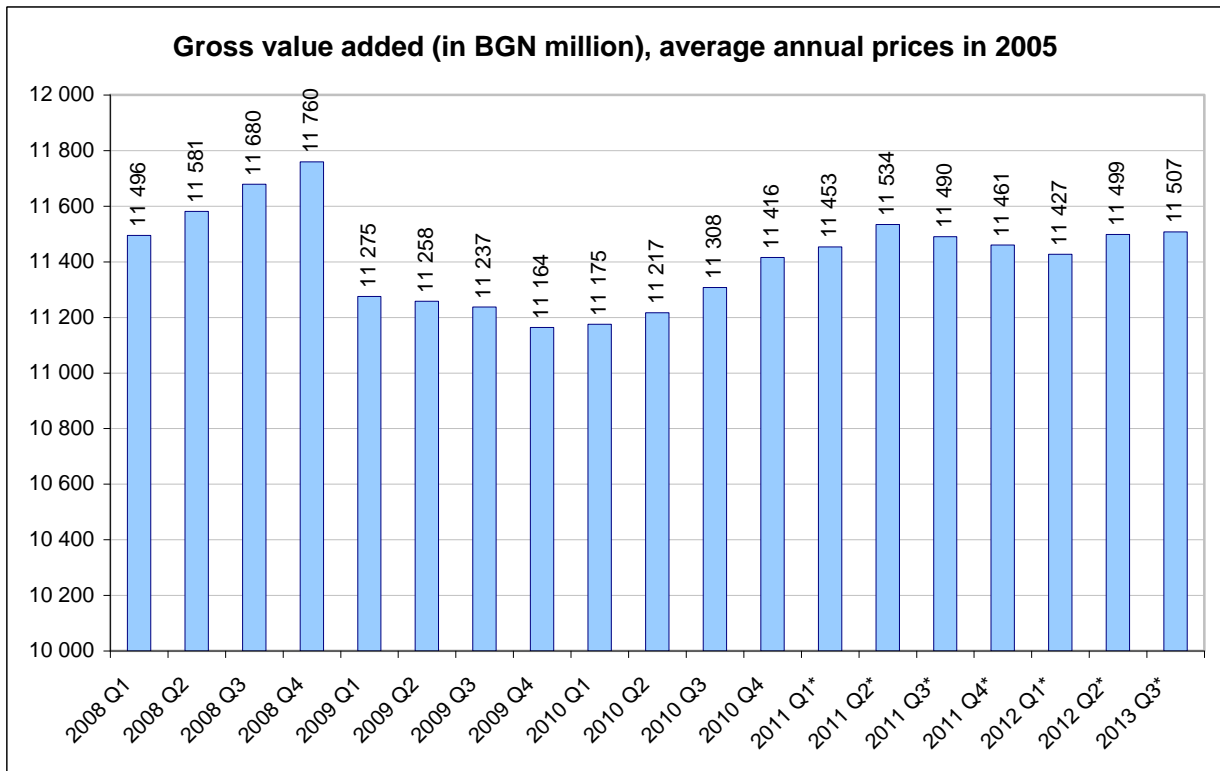
By NSI preliminary data in the third quarter of 2012, GDP of Bulgaria has increased by 0.5% compared to the corresponding quarter of the previous year.

Source: Eurostat, NSI (*preliminary data)



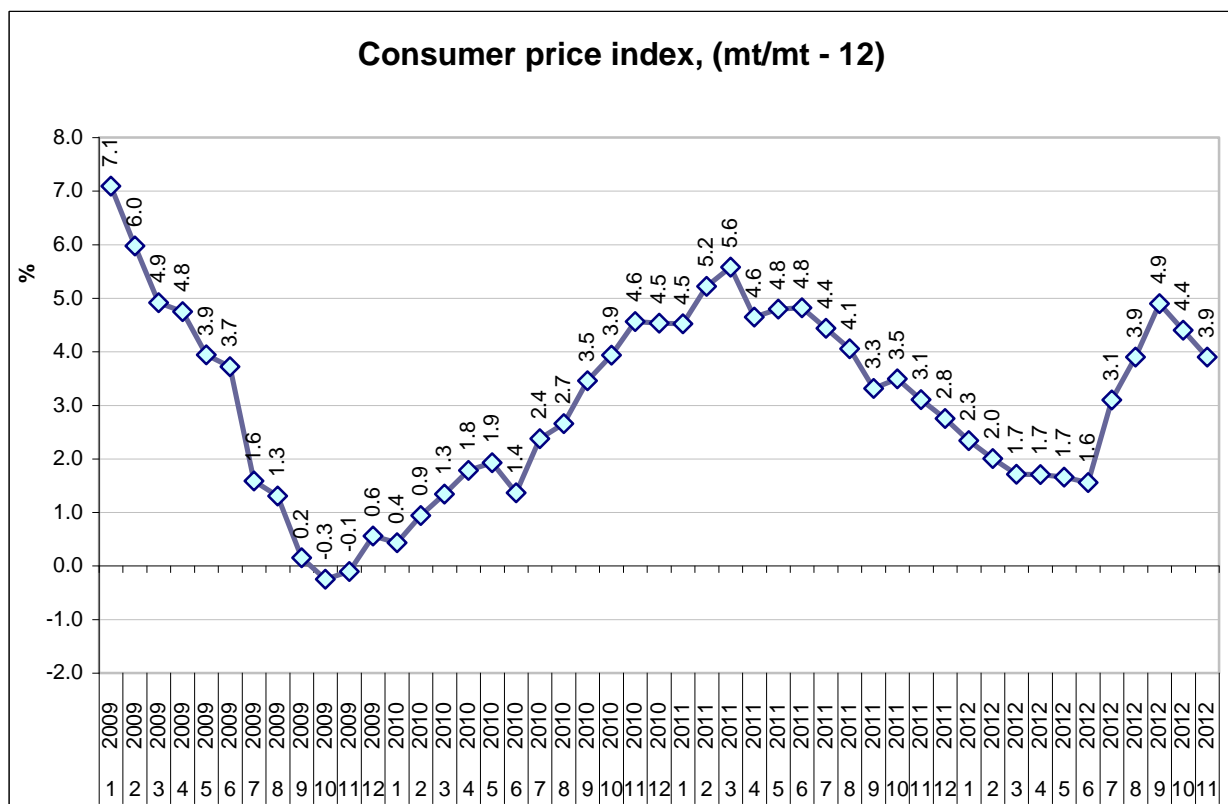
In 2009 there is an increase of the role of foreign trade in GDP change, as of the end of 2010 it decreases.

Source: NSI



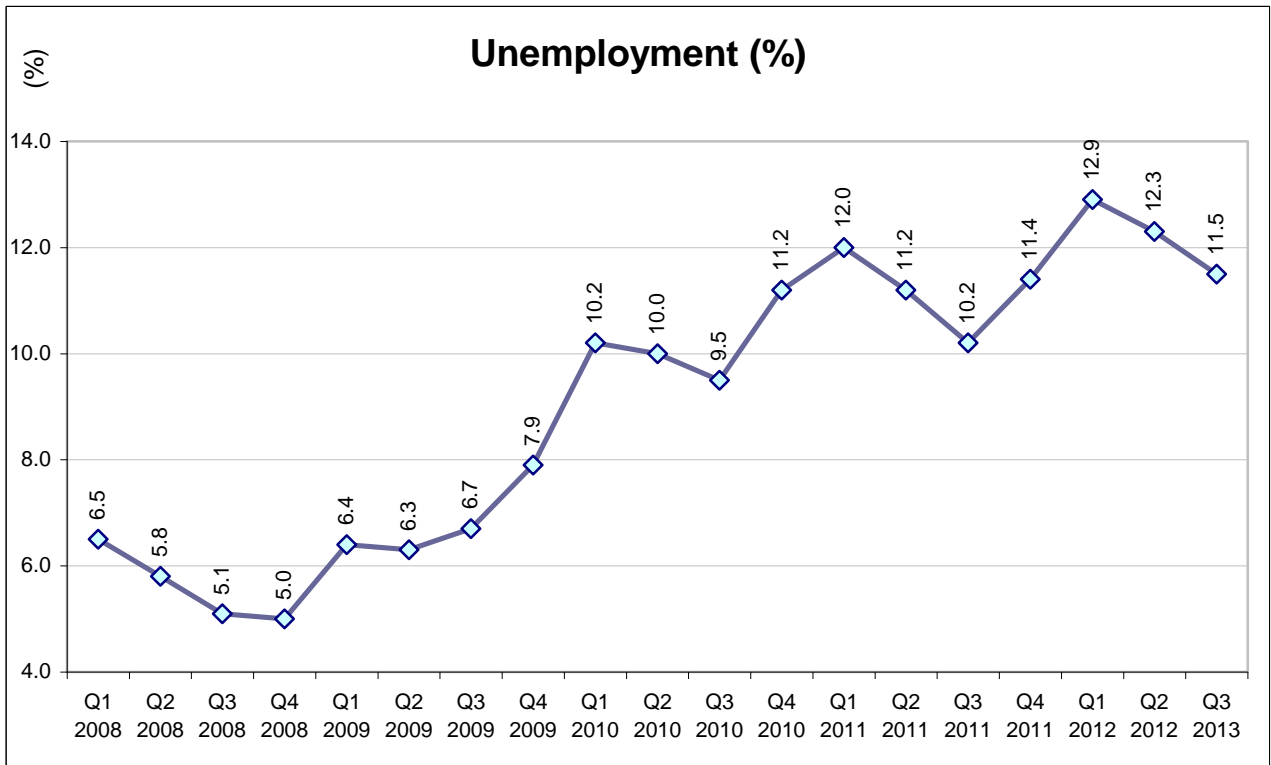
By preliminary data of NSI in the third quarter of 2012 gross value added is BGN 11 507 million.

Source: NSI (*preliminary data)



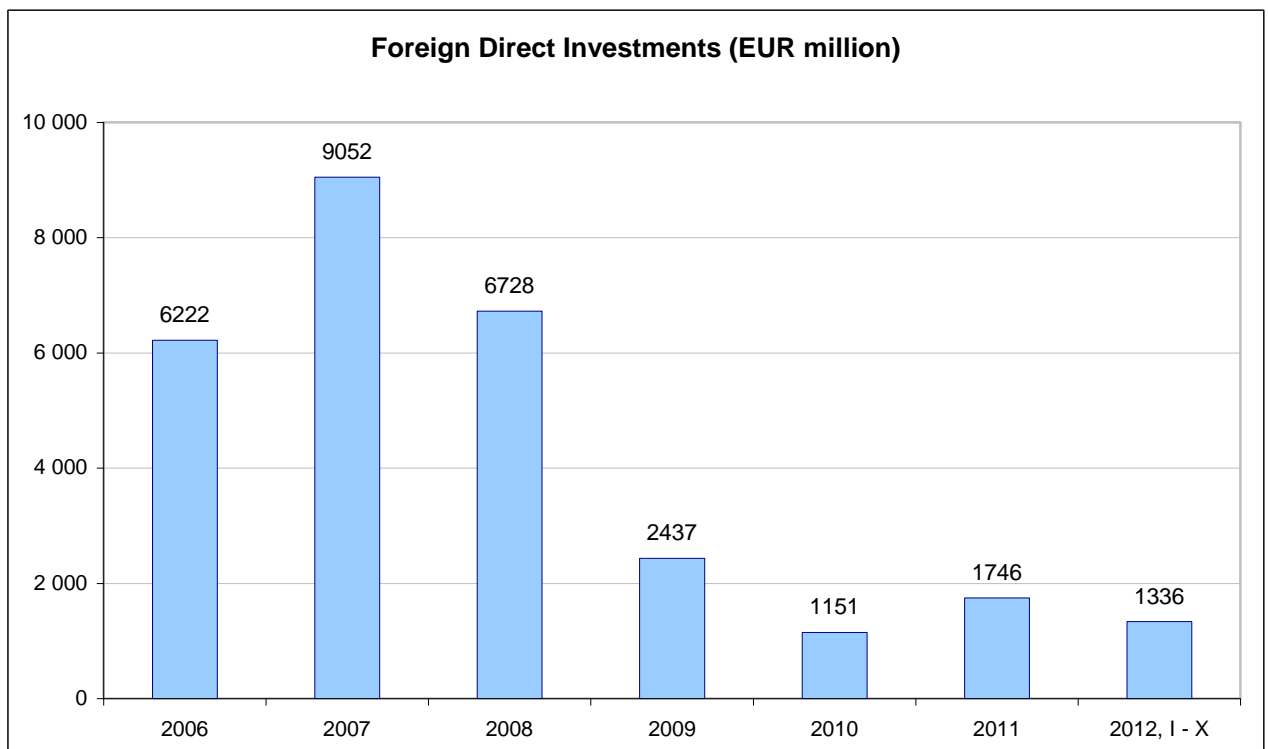
In November 2012 the consumer price index was 3.9% higher than the same month of the preceding year.

Source: NSI



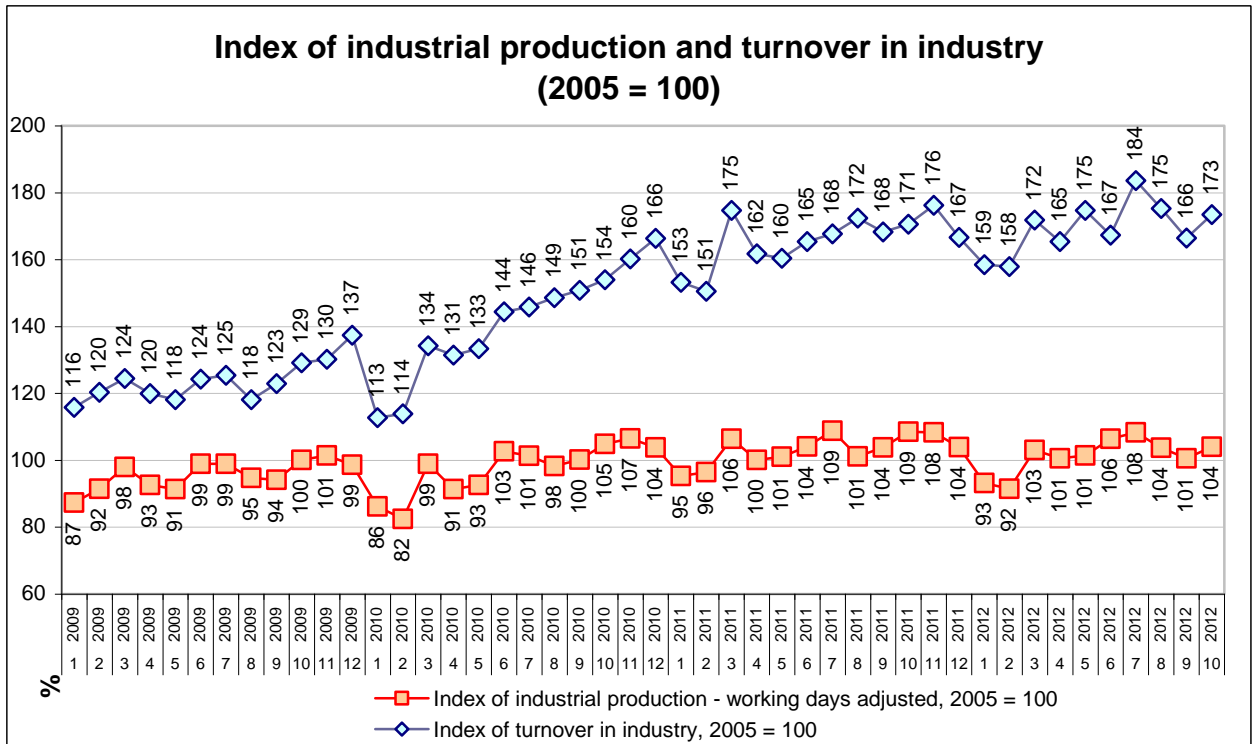
The unemployment rate in the third quarter of 2012 amounted to 11.5%

Source: NSI



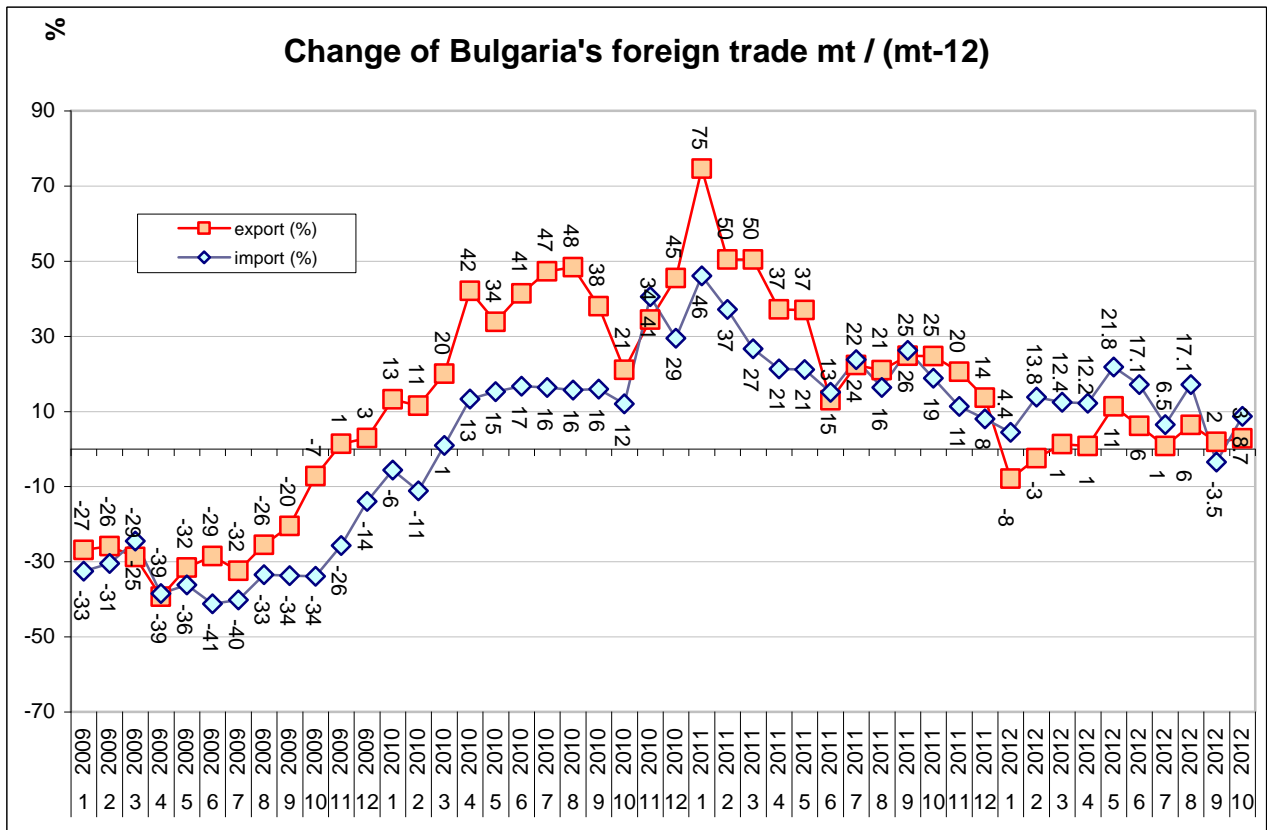
According to the Bulgarian National Bank, in the period January-October 2012 the country received EUR 1336 million FDI.

Source: BNB



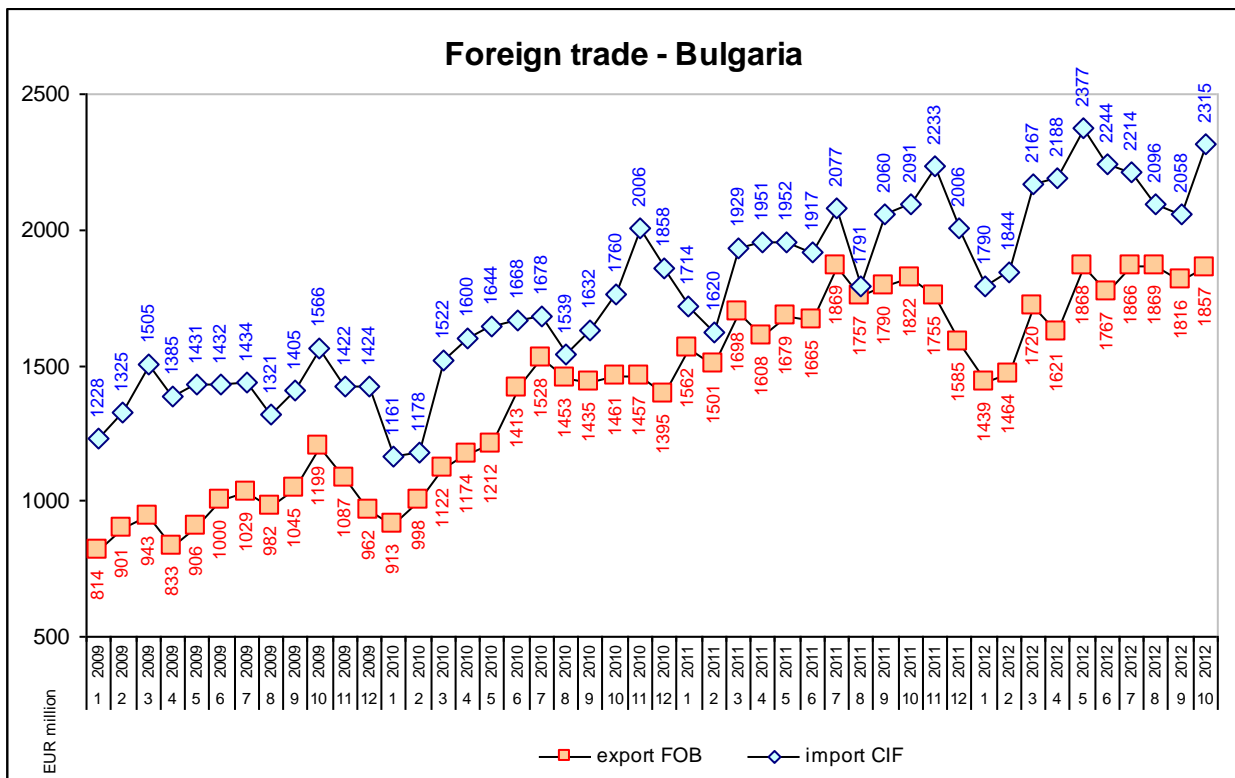
In October 2012 the industrial production index is 104% (at base on 2005), while the index of industry turnover reached 173% (at base 2005).

Source: NSI



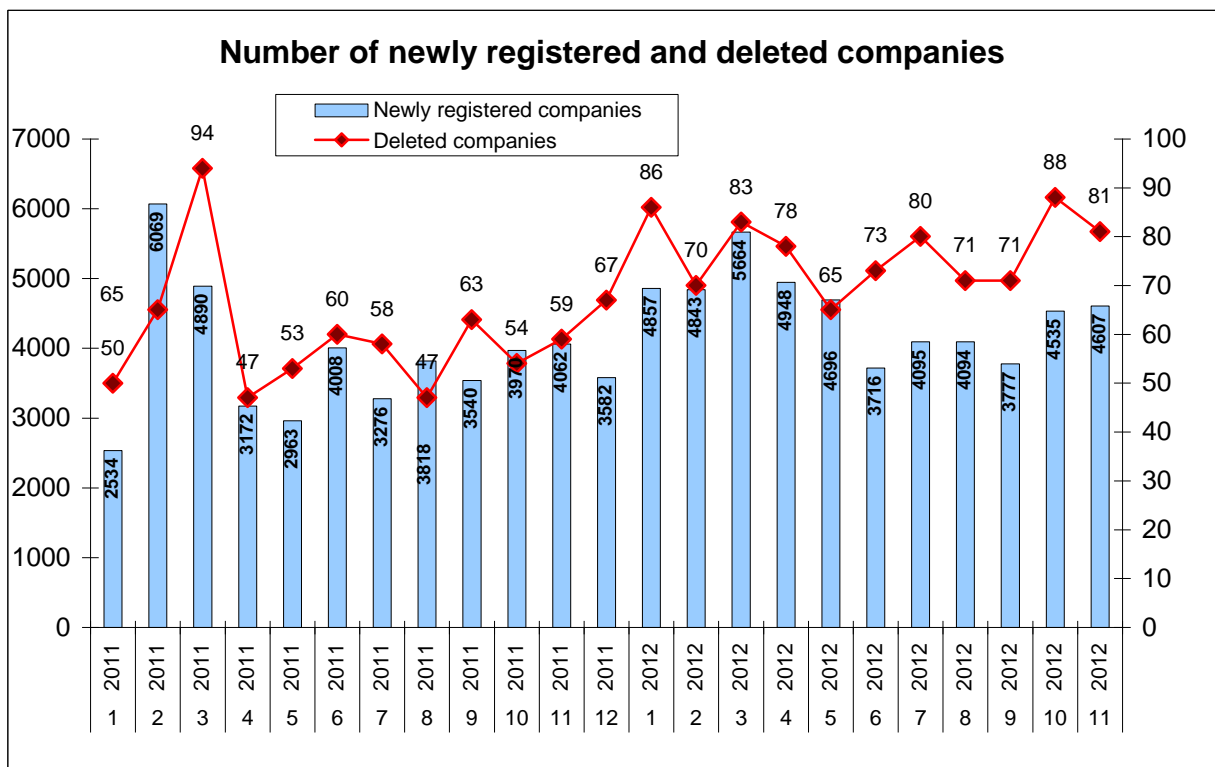
In October 2012 exports increased by 2.8%, while imports by 8.7% on year-on-year basis.

Source: NSI



In October 2012 the exports amounted EUR 1.85 billion, while imports EUR 2.32 billion.

Source: NSI



In November 2012 4607 new companies were registered, and 81 were deleted.

Source: Registry Agency

Main macroeconomic indicators

	Measurement unit	2009	2010	2011	2012	
Real sector						
Gross domestic product						
Gross domestic product	(million BGN)	68 322	70 511	75 265	I-IX	56 445
Gross domestic product	%, YoY	-5.5	0.4	1.7	VI-IX	0.6
Final consumption	(million BGN)	54 293	55 709	57 392	I-IX	44 028
Gross capital formation	(million BGN)	20 063	16 138	17 364	I-IX	13 434
Exports of goods and services	(million BGN)	32 458	40 481	50 061	I-IX	39 488
Imports of goods and services	(million BGN)	38 493	41 817	49 552	I-IX	40 505
Consumer price index						
period over period change	%	0.6	4.5	2.8	XI	-0.1
average annual change	%	2.8	2.4	4.2	XI	2.8
Unemployment						
At the end of the period (BNB data)	%	9.1	9.2	10.4	XI	11.3
Industry						
Industrial production index at the end of the period	% (2005 = 100)	99	104	104	X	104
Industrial turnover index at the end of the period	% (2005 = 100)	137	166	167	X	173
External sector						
Balance of Payments						
Current account	(million EUR)	-3 116.2	-533.1	103.5	X	-31.5
Trade balance	(million EUR)	-4 173.9	-2 763.7	-2 156.1	I - X	-3 097.2
Exports, FOB	(million EUR)	11 699.2	15 561.2	20 264.3	I - X	17 287.9
Imports, FOB	(million EUR)	15 873.1	18 324.8	22 420.4	I - X	20 385.1
Foreign direct investment	(million EUR)	2 436.9	1 151.2	1 746.3	I - X	1 335.7
Current account	% of GDP	-8.9	-1.5	0.3	X	-0.1
Trade balance	% of GDP	-11.9	-7.7	-5.6	I - X	-7.8
Foreign direct investment	% of GDP	7.0	3.2	4.5	I - X	3.4
Public finance						
Budget						
Cash deficit(-) / surplus(+)	(million BGN)	-626.1	-2 822.8	-1 487.4	X	-74.2
Cash deficit(-) / surplus(+)	% of GDP	-0.9	-4.0	-2.0	X	-0.1
Government and government guaranteed debt						
Government and government guaranteed debt	(million BGN)	10 640.9	11 778.2	12 826.3	X	14 752.0
Government and government guaranteed debt	% of GDP	15.6	16.7	17.0	X	19.1

Source: BNB, NSI

27.12.2012
Business environment and SME policy Directorate